

UNITED WAY OF GREATER FALL RIVER

2022-2023 ANNUAL REPORT

SHOW UP UNITED

United
Way



United Way of
Greater Fall River

A MESSAGE FROM LEADERSHIP

“I am of the opinion that my life belongs to the whole community and as long as I live, it is my privilege to do for it whatever I can” — George Bernard Shaw

United Way of Greater Fall River celebrated 75 years of leading the fight for the Health, Education, Financial Stability, and Basic Needs of every person in our community with the underlying belief that everyone deserves opportunities for a good life: a quality education that leads to sustaining job opportunities, enough income to support a family, and a healthy lifestyle that increases life expectancy.

With a nod to the past, our 75th Anniversary Gala highlighted the collective impact many individuals have made in Greater Fall River since 1947 and inspired us to look toward the future as we continue to study the needs of the community and unite local causes under one campaign thereby streamlining initiatives, identifying viable solutions to long-term issues, and eliminating duplication of effort. Our fiscal oversight also ensures that every dollar entrusted to our care is being spent on programs that align with key focus areas identified by community stakeholders. Our funding provides access to resources so more members of our community can live a better life. That was our promise to you and to our community in 1947... that continues to be our promise to you today.

Board Chair Becca Collins adds that, “while the needs have changed since 1947 and challenges have evolved, we are proud of the way United Way of Greater Fall River has always had the ability to show up and step up to help those in need.”

Our Annual Report for Fiscal Year 2023 ending June 30th, highlights our enduring support of over 70 local health and human service organizations, including the first ever Community Baby Shower. Our fundraising efforts exceeded our Campaign goal by 11% which allowed us to award \$1,071,711 through Allocation, Impact, and Food grants, along with a few Special Initiatives focused on infant and maternal health and strengthening financial stability. This work would not be possible were it not for our talented and dedicated staff, Board, and volunteers who make up the backbone of our organization, along with our likeminded community partners who show up every day with a collaborative spirit focused on helping those in need.

It is often said that success is easily achieved when many hands make light work. Indeed, we must never underestimate the impact that many individuals made this past year. We owe a debt of gratitude to each and every one of you who has showed up to make our community better for everyone to live, work, and play! Thank you for celebrating our 75th Anniversary with us, and for inspiring the next generation to **Show Up United** in purpose to impact change and make life better for all!

Gratefully yours,



Kimberly J. Smith
Executive Director



Rebecca Collins
Board Chair

SHOW UP UNITED

2022-2023 BOARD OF DIRECTORS

Board Chair

Becca Collins
Collins Construction

Chair-Elect

Susan Jenkinson
Retired

Treasurer

Joan M. Medeiros
Bristol County
Savings Bank

Secretary

Melissa Panchley
Karam Property Management
Nominating Chair

Roger Beliveau
Retired

Ben Cooper
KlearVu

Dr. Laura Douglas
BRISTOL Community College

Ben Feitelberg
HUB International Insurance

Sheldon Gana
RDA Insurance

Christina Johnk
BankFive

Janna Lafrance
Lafrance Hospitality

Jason Levine
Saint Anne's Hospital

Joyce Livramento-Young
Retired

Robert Lunquest
Mallard Printing

Michelle Marcos
St. Anne's Credit Union
Personnel Chair

Maria Matos
Fall River Public Schools
Community Impact Chair

George Mercier
Retired

Jorgelina Moreira
Mechanics Cooperative Bank

Michelle Pelletier
Jefferson Realty

Jeffrey Pineault
Lafrance Hospitality
Allocation Chair

Steven Russo
Plimoth Investment Advisors
Endowment Chair

George Shaker Jr.
Highland Restaurant Supply

Frank B. Sousa III
Colonial Wholesale Beverage

Moise St. Louis
UMass-Dartmouth
Research & Planning Chair

Rev. Andrew Stinson
First Congregational Church

James F. Wallace
BayCoast Bank
Finance Chair

STAFF

Kimberly J. Smith - Executive Director
Rachael Sirois - Resource Development
Janine Pohorely - Marketing & Community Engagement
Meg Rogers - Communications Coordinator
Maggie Chenard - Administrative Assistant
Cindy Gillis - Finance Director

SHOW UP UNITED

The Annual Campaign since 1947

CAMPAIGN CHAIR	YEAR	AMOUNT RAISED	BOARD CHAIR
Lincoln D. Brayton, Esq.	1947-48	\$127,881	Brayton Morton
Roger L. Currant	1948-49	\$114,825	Meyer N. Sobiloff
Joseph A. Cohen, Esq.	1949-50	\$111,312	Louis F. Fayan
James H. Collins	1950-51	\$124,719	Louis F. Fayan
Howard W. Durfee	1951-52	\$139,076	Harold E. Clarkin, Esq.
Albert G. Pierce	1952-53	\$130,243	Harold E. Clarkin, Esq.
James E. O'Neil	1953-54	\$145,660	Alfred S. Sherwin, Esq.
Lewis R. Morley	1954-55	\$139,543	Lewis R. Morley
Helen Horvitz	1955-56	\$145,443	Roger L. Currant
George E. Kay	1956-57	\$169,146	Roger L. Currant
Charles E. Sevigny	1957-58	\$343,656	William Hoban
Harry Gottlieb	1958-59	\$355,164	Harry Gottlieb
Madison F. Welsh	1959-60	\$367,014	Harry Gottlieb
James E. Bullock	1960-61	\$375,914	Edward Lavoie, Esq.
Benjamin Horvitz, Esq.	1961-62	\$386,672	Edward Lavoie, Esq.
John F. Dator	1962-63	\$415,534	John Brayton
Russell R. Harmon	1963-64	\$400,880	John Brayton
Edward C. Berube	1964-65	\$402,789	James Bullock
Sanford W. Udis, MD	1965-66	\$426,005	James Bullock
James E. Ryan	1966-67	\$433,523	Benjamin Horvitz, Esq.
Robert J. Nagle	1967-68	\$459,825	Benjamin Horvitz, Esq.
William Freedman	1968-69	\$485,557	John F. Dator
Edward B. Sturges	1969-70	\$501,037	John F. Dator
William H. Barker	1970-71	\$525,335	Sanford Udis, MD
Gerald Phaneuf, MD	1971-72	\$536,821	Sanford Udis, MD
Francis J. Kilgrew	1972-73	\$564,125	Russell R. Harmon
Robert Griffin	1973-74	\$552,111	Russell R. Harmon
John B. Cummings, Jr.	1974-75	\$547,466	William H. Barker
Arthur E. Moore, Jr.	1975-76	\$544,524	William H. Barker
A. Newell Robb	1976-77	\$544,577	Edward C. Berube
Herman Lapointe	1977-78	\$556,133	Edward C. Berube
Donald A. Bogle	1978-79	\$634,593	A. Newell Robb
Donald H. Ramsbottom	1979-80	\$741,740	A. Newell Robb
Thomas F. Cooney	1980-81	\$887,647	Daniel McDonald, Esq.
Loretta S. George	1981-82	\$1,027,094	Donald A. Bogle
Clifford R. Carlson	1982-83	\$1,133,219	Herman Lapointe
Joseph N. Burrows	1983-84	\$1,265,000	Donald Ramsbottom
Louis Freedman	1984-85	\$1,412,349	Clifford R. Carlson

CAMPAIGN CHAIR	YEAR	AMOUNT RAISED	BOARD CHAIR
George Bedard	1985-86	\$1,534,119	William Neilan
Timothy J. Cotter	1986-87	\$1,651,000	Cathy Ann Viveiros
Joseph D. Gorman	1987-88	\$1,850,000	Cathy Ann Viveiros
Robert Lavoie	1988-89	\$2,015,000	Louis "Zip" Freedman
Edward J. Oliveira	1989-90	\$2,100,500	Sheila D. Salvo
Lee A. Sunderland	1990-91	\$2,131,000	Warren G. Hathaway
Zelma Braga	1991-92	\$2,166,300	Walter C. Frazee, Esq.
Americo "Mac" Reis	1992-93	\$2,202,994	William G. Heaney
Richard Lafrance	1993-94	\$2,208,965	Otto A. Wahlrab
Nicholas Christ	1994-95	\$2,215,975	Eric W. Porter
Agatha St. Amour	1995-96	\$2,216,460	Eric W. Porter
William R. Eccles, Jr.	1996-97	\$2,050,519	Lee A. Sunderland
James M. Gibney	1997-98	\$2,015,089	Agatha St. Amour
Jack Rua	1998-99	\$2,000,126	Rev. Robert Lawrence
John M. Almeida, CPA	1999-00	\$2,005,178	William R. Eccles, Jr.
William D. Harris	2000-01	\$2,061,056	William R. Eccles, Jr.
Carol Valcourt	2001-02	\$1,985,749	William R. Eccles, Jr.
Michael Metzler	2002-03	\$2,081,154	William R. Eccles, Jr.
Stanley Koppelman	2003-04	\$2,100,681	William R. Eccles, Jr.
John Clifford	2004-05	\$2,069,104	Nicholas M. Christ
Thomas Lyons	2005-06	\$1,903,166	Jason R. Rua
Mary Lynn Lenz	2006-07	\$1,807,759	Jason R. Rua
Michelle Pelletier	2007-08	\$1,703,148	Jason R. Rua
Jackie Einstein	2008-09	\$1,560,089	Mary-Lou Mancini
Michael McDonald	2009-10	\$1,510,146	James A. Wallace
Lisa Lundy-Kusinitz	2010-11	\$1,482,550	James A. Wallace
Daniel Abraham	2011-12	\$1,560,027	James A. Wallace
Chris Lafrance	2012-13	\$1,400,000	Jackie Einstein
Alison Bouchard	2013-14	\$1,444,703	Daniel Abraham
Michael McDonald	2014-15	\$1,375,518	Daniel Abraham
Melissa Karam Panchley	2015-16	\$1,254,009	Michael McDonald
Joan M. Medeiros	2016-17	\$1,188,746	Michael McDonald
Roger Beliveau	2017-18	\$1,296,863	Alison Bouchard
Roger Beliveau	2018-19	\$1,158,976	Alison Bouchard
Frank B. Sousa III	2019-20	\$1,839,479	James H. Kay
Rebecca Collins	2020-21	\$1,160,459	James H. Kay
George Mercier	2021-22	\$1,214,470	Michelle Pelletier
Taryn Cabral	2022-23	\$1,336,590	Rebecca Collins

LIFESPAN TOTAL: \$85,031,819

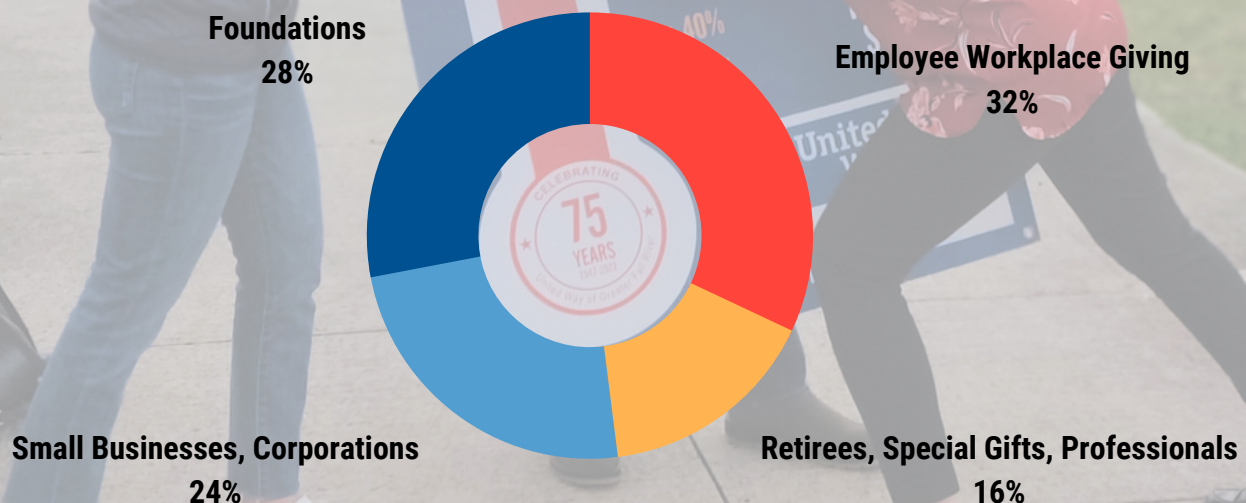
CAMPAIGN REPORT

The 2022-2023 Annual Campaign was one of great success and with reason to celebrate. Marking 75 years of United Way serving Greater Fall River, the campaign concluded with **\$1,336,590 raised, 11% above the goal.**

Our committed Campaign Cabinet was led by Taryn Cabral of BayCoast Bank. Taryn started as a Loaned Executive with United Way of Greater Fall River nine years ago and has stayed engaged and involved ever since. Her community connections and enthusiasm helped to engage our cabinet and drive a successful celebration gala and campaign of giving. It is with thanks to volunteers such as Taryn that United Way has been able to continue its mission of harnessing the giving power of our community in Greater Fall River since 1947.

As United Way continues to evolve and adapt to the changing needs of our community, we have worked to further our corporate engagement efforts and provide our supporters with direct connections and opportunities to volunteer and engage above and beyond the traditional campaign. United We Move served as our Annual Kickoff once again, with a beautiful day in the woods of the Fall River Bioreserve. The Narrows Center for the Arts hosted our 75th Anniversary Gala, with over 300 attendees including representation from our foundational supporters, Board of Directors, corporate and agency partners, and volunteers. We were proud to highlight the incredible work that continues in Greater Fall River, from and for the community.

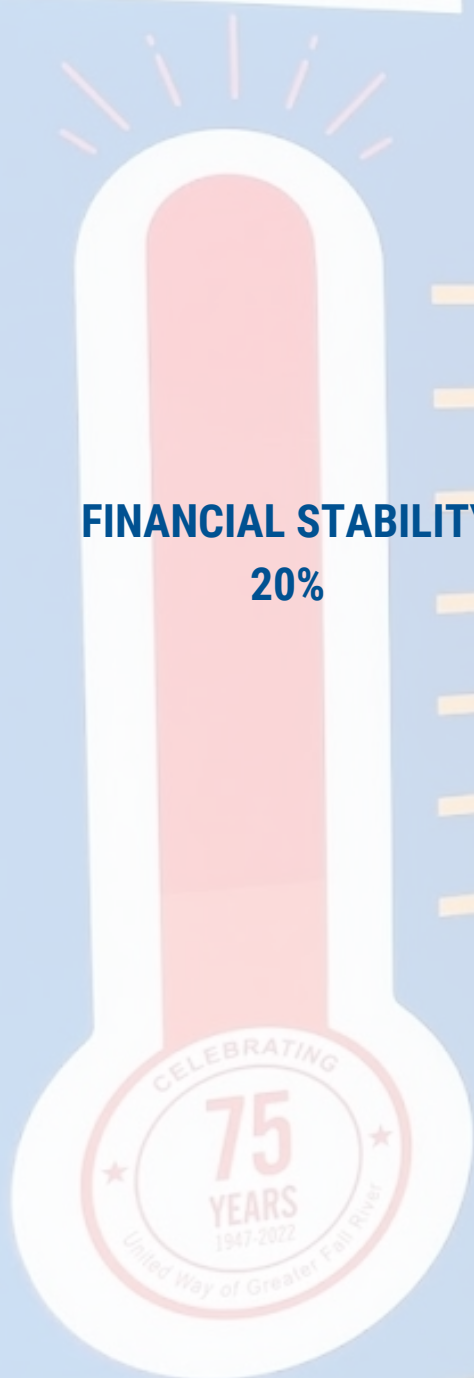
Our upcoming Campaign will be one of Purpose, because together we are better, **United in Purpose.**



SHOW UP UNITED

DISTRIBUTION OF FUNDS BY IMPACT AREA

Total Distributed: \$1,071,711

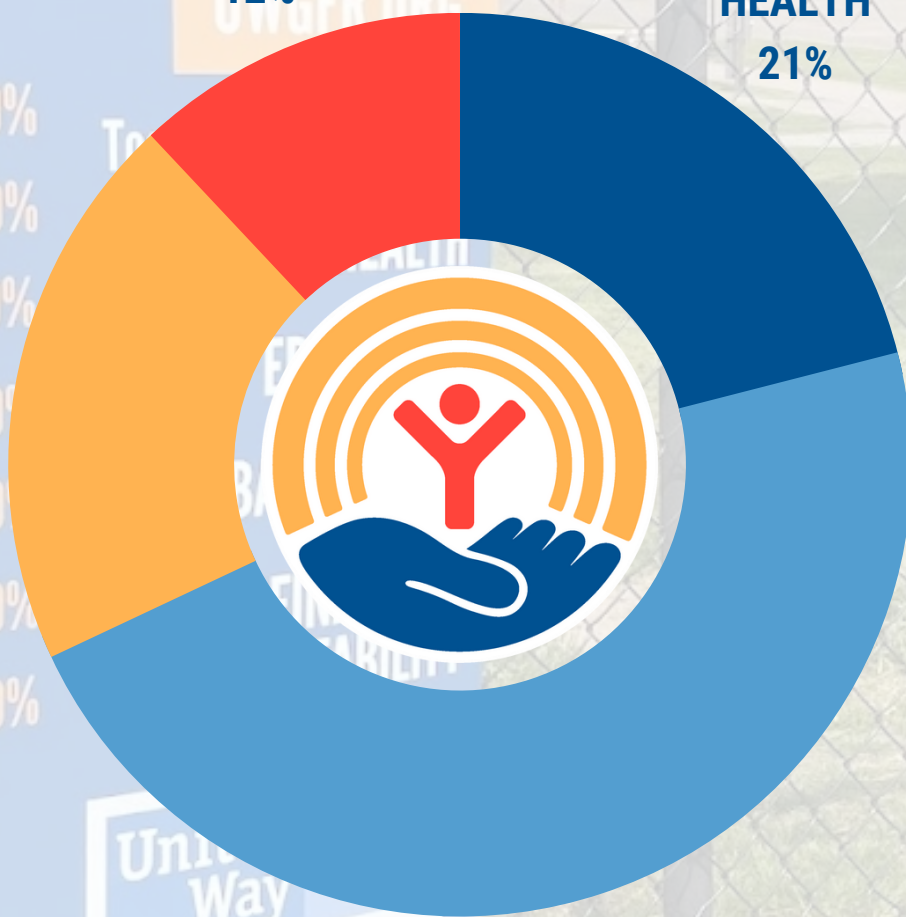


FINANCIAL STABILITY
20%

BASIC NEEDS

12%

HEALTH
21%



EDUCATION
47%

SHOW UP UNITED

FUNDED PROGRAMS BY IMPACT AREA

HEALTH - \$220,500

- 📍 Balanced Learning Center - Mindful Martial Arts
- 📍 Diabetes Association - Camp Jack & Community Outreach
- 📍 Family Service Association - Behavioral Health Center
- 📍 HEED (Health Equity & Early Development) - Optimizing Early Childhood Development
- 📍 Medicine Horse - Equine Wellness Program
- 📍 People Incorporated - Community & Behavioral Support
- 📍 Samaritans Southcoast - Emotional Support Suicide Prevention Hotline
- 📍 Southeast Center for Independent Living - LEAP Program (Living, Empowering, Active Participation)
- 📍 Southeast Center for Independent Living - Youth Clubhouse
- 📍 YWCA Southeastern Massachusetts - Menstrual Access Project

EDUCATION - \$501,195

- 📍 Argosy Collegiate Charter School - Alumni College Advancement Fund
- 📍 Balanced Learning Center - Joanie's Place; The Playbook
- 📍 Boys & Girls Club of Fall River - Outside School Time
- 📍 Boys & Girls Club of Fall River - Camp Welch Camperships
- 📍 Children's Advocacy Center of Bristol County, a program of JRI - CAC Education & Outreach Program
- 📍 Coaching4Change - Near Peer Mentoring
- 📍 Gnome Surf - Junior Instructor Program
- 📍 Greater Fall River RE-CREATION - HiSET Education Program
- 📍 Greater Fall River RE-CREATION - Sail Rec! Learn to Sail Camp
- 📍 Katie Brown Educational Program - Community Education
- 📍 Kids Academy, a program of Family Service Association - Sliding Scale Scholarships
- 📍 Ninth Street Day Nursery - Sliding Scale Scholarships
- 📍 People Incorporated - Preschool Behavioral Support
- 📍 School on Wheels of Massachusetts - Pathways to Success for Fall River Students Impacted by Homelessness & Poverty
- 📍 SER-Jobs For Progress - Day & Evening Family Learning Centers
- 📍 Teach for America - Support for Fall River Corps
- 📍 Teachers' Closet - Classroom & School Supplies
- 📍 The Arc of Greater Fall River - Special Education Empowerment
- 📍 uAspire - College Affordability Advising in Fall River
- 📍 Watuppa Rowing Center - United We Row Summer Camp
- 📍 YMCA Fall River - Educational Achievement Center

FINANCIAL STABILITY - \$219,250

- 📍 Citizens for Citizens - VITA Program (Volunteer Income Tax Assistance)
- 📍 Family Resource Center, a program of Family Service Association - Rental & Utility Assistance
- 📍 Replacement Identification Cards for Homeless Individuals
- 📍 SER-Jobs for Progress - Immigrant Assistance & Referral Program
- 📍 SER-Jobs for Progress - Rental & Utility Assistance
- 📍 SingleCare - Prescription Savings Card
- 📍 Source Hub - Connecting the Dots to Success!!
- 📍 Source Hub - ITIN Programming
- 📍 Steppingstone - Graduate Program
- 📍 United Way Endowment Fund
- 📍 Other Designations

BASIC NEEDS - \$130,766

- 📍 American Red Cross of Southeastern MA - Disaster Relief Services
- 📍 Angels Anonymous - Food Pantry
- 📍 Bristol Elder Services
- 📍 Catholic Social Services
- 📍 Christ The Rock - Food Pantry & Street Outreach
- 📍 Citizens for Citizens - Food Pantry
- 📍 Community Baby Shower
- 📍 Fall River Deaconess Home - Food Pantry & Street Outreach
- 📍 First Baptist Church of Fall River - Food Stability Program
- 📍 Greater Fall River Community Food Pantry
- 📍 Greater Fall River RE-CREATION - Food Cupboard
- 📍 Little Compton Food Bank
- 📍 My Brother's Keeper - Food Pantry
- 📍 Rescuing Leftover Cuisine - Street Outreach
- 📍 River to Recovery - Food Pantry & Street Outreach
- 📍 Sacred Heart/Holy Name Soup Kitchen & Food Pantry
- 📍 Saint Anne's Food Pantry
- 📍 Salvation Army - Food Pantry
- 📍 SEMCOA Fall River Family Center - Shelter & Street Outreach
- 📍 SSTAR - Safe Home Domestic Violence Resource
- 📍 St. Mary's Cathedral - Food Pantry, Soup Kitchen & Street Outreach
- 📍 Stamp Out Hunger
- 📍 Steppingstone - Shelter & Street Outreach
- 📍 Teen Closet
- 📍 THRIVE - Food Pantry & Street Outreach
- 📍 Tiverton East Bay Community Action Program - Food Pantry
- 📍 Veterans Association of Bristol County - Food Pantry & Soup Kitchen
- 📍 Westport Food Pantry
- 📍 YMCA Southcoast - Full Plate Project
- 📍 Warm Coats ~ Warm Hearts Community Coat Drive

**Fiscal Year
2023 Campaign**

**70+
Programs**

**\$1,071,711
Invested**

SHOW UP UNITED

HEALTH



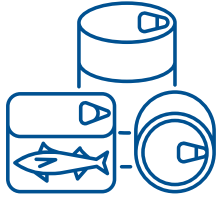
**Behavioral & Mental
Health Services**

**Substance Abuse
Services**

**Senior / Elder
Support**

SHOW UP UNITED

COMMUNITY OUTREACH & IMPACT



**33,500 UNDUPLICATED
INDIVIDUALS SERVED AT LOCAL
FOOD PANTRIES, SHELTERS,
AND OUTREACH CENTERS**



**728 CLIENTS ACCESSED
FREE TAX PREPARATION
SERVICES**



**120 BIRTH AND
IDENTIFICATION DOCUMENTS
TRANSLATED**



**20% OF EARLY EDUCATION
STUDENTS PROVIDED SLIDING-
SCALE SCHOLARSHIPS AT
AGENCY PARTNERS**



**76 INDIVIDUALS EXPERIENCING
GRIEF AND LOSS SUPPORTED
THROUGH EQUINE THERAPY**



**2,000 YOU MATTER MAGNETS
DISTRIBUTED PROMOTING
SUPPORT SERVICES**



**9,200 CALLS TO 9-8-8
PROVIDING CALLERS WITH
CRITICAL MENTAL HEALTH
SERVICES**



**INCREASED FOOD GRANT
FUNDING BY 58% DISTRIBUTING
\$80,000 TO 23 PARTNERS**



**633 HIGH SCHOOL STUDENTS
ACCESSED SCHOLARSHIP
OPPORTUNITIES**

SHOW UP UNITED

EDUCATION



**High School Drop
Out Prevention**

**Reading, Tutoring, &
Mentoring Support**

**After School &
Summer Programs**



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RECOGNITION & APPRECIATION

Special thanks to the businesses and organizations, and their employees, who supported the July 2022 - June 2023 Annual Campaign through corporate, individual, and workplace campaign gifts.

Argosy Collegiate Charter School
Atlantis Charter School
Bank of America
BankFive
Bannister Family Fund*
Bay State Truck Caps
BayCoast Bank
Blanche Saab Trust
Blount Fine Foods
Borden & Remington
Bower Fund*
Boys & Girls Club of Fall River
Bristol County Savings Bank
Bristol Elder Services
Bristol Tape Corporation
Burns Tools
Capt. O'Connell Co.
Care Free Homes
Catholic Memorial Home
Charlton Charity Fund U/A*
Child & Family Services
Citizens For Citizens
City of Fall River Employees
Coaching 4 Change
Coastal1 Credit Union
Collins Construction
Colonial Wholesale Beverage
Comcast
County of Bristol Registry of Deeds
Cumberland Farms
CVS Caremark
Deloitte & Touche
Demoulas Super Markets
Diman Regional Vocational Technical High School
Dimeo Construction Company National
Domino's Pizza
Durfee Buffinton Insurance
Enterprise Rent-a-Car
Eversource Energy Foundation
Eversource
Fall River Deaconess Home
Fall River Florist Supply
Fall River Housing Authority
Fall River Manufacturing
Fall River Municipal Credit Union
Fall River Public Schools
Family Service Association
Ferland Corporation
First Bristol Corporation
First Congregational Church
Freetown-Lakeville Regional School Dept.
Gilbane
Gladding-Hearn Shipbuilding
Greater Fall River Community Food Pantry
Greater Fall River Development Corporation
Greater Fall River RE-CREATION
H & S Tool & Engineering
Hadley Insurit Group
HealthFirst Family Care Center
Hewlett Packard
Hon. Beatrice H. & Rosemary W. Mullaney Fund*
HUB International
Ice Cube Cold Storage & Logistics
ITW Illinois Tool Works
Jefferson Realty
John Matouk & Co.
K R Rezendes General Contractor
Karam Financial Group

Klear Vu
Koppelman Family Foundation
Lafrance Family Fund*
Lafrance Hospitality
Liberty Utilities
Little Compton Schools
M. Jane Welsh Charitable Trust*
Margaret L. Jackson Fund*
Mattie Imports
Mechanics Cooperative Bank
Millstone Medical Outsourcing
National Grid
Nelnet
Neto Insurance Agency
Ninth Street Day Nursery
Norman, Graham & DiGangi
North Atlantic Corporation
People Incorporated
Pierce Foundation Fund*
Pilotte's Truck Refrigeration
Plastic Surgery of Southern NE
Princess House
Raw Seafoods
Riverhead Building Supply
Robbins Manufacturing
Rockland Trust
RDA Insurance Agency
Saint Anne's Hospital
Samaritans Southcoast
SER-Jobs for Progress
Shaw's Supermarket
Silva-Faria Funeral Homes
Somerset Berkley Regional High School 9-12
Somerset Schools
SouthCoast Community Foundation
Southcoast Health
Southcoast Wind
SSTAR
St. Anne's Credit Union
Stafford & Co. Insurance
Steppingstone
Swansea Schools
Tamer Industries
Target Corporation
Tech-Etch Inc.
The Arc of Greater Fall River
The Lapointe Insurance Agency
The Philip Snyder Foundation
The Robert F. Stoico/FIRSTFED Charitable Foundation
Thomas A. Rodgers Jr. Family Foundation*
Tiverton Schools
Town Fair Tire Foundation
Town of Somerset
Town of Swansea
Town of Tiverton
Town of Westport
Travelers Insurance
Tremblay's Bus Service
United Parcel Service
United Way of Greater Fall River
Vantage in Philanthropy
Verizon
Wal-Mart
Waring-Sullivan Funeral Homes
Webster Bank
Westport School Department
Whirlpool Corp.
WSAR

SHOW UP UNITED

Red indicates total gifts of \$25,000 or more

Bold indicates total gifts of \$10,000 or more

*Indicates Impact Grant funders

This list is inclusive of all givers at the 365 Small Business Circle or higher

FINANCIAL STABILITY



SHOW UP UNITED



Job Training

**Workforce
Development**

**Education,
Coaching, &
Service Integration**

STATEMENT OF FINANCIAL POSITION

Assets	2023	2022
Cash and cash equivalents	\$671,712	\$392,482
Accounts receivable	-	\$31,243
Promises to give, net	\$334,421	\$338,057
Prepaid expenses	\$7,657	\$3,330
Investments	\$7,164,216	\$6,645,522
Property and equipment, net	\$2,245	\$1,656
Right to use lease asset, net	\$130,470	-
Cash surrender, value, net	\$16,145	\$15,961
Beneficial interest in perpetual trusts	\$770,548	\$778,340
Total Assets	\$9,097,414	\$8,206,591
Liabilities & Net Assets		
Liabilities		
Accounts payable	\$18,418	\$58,513
Grants payable	\$152,350	\$155,123
Allocations and designations payable	\$713,971	\$657,683
Accrued expenses	\$34,239	\$31,537
Capital lease, right to use	130,470	-
Charitable gift annuities	\$3,245	\$6,145
Total Liabilities	\$1,052,693	\$909,001
Net Assets		
Net assets without donor restriction	\$4,193,985	\$3,869,710
Net asset with donor restrictions	\$3,850,736	\$3,427,880
Total Net Assets	\$8,044,721	\$7,297,590

TOTAL LIABILITIES AND NET ASSETS	\$9,097,414	\$8,206,591
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As of June 30, 2023 with Comparative Totals as of June 30, 2022

SHOW UP UNITED

BASIC NEEDS

**Food Distribution
Programs**

Housing Advocacy

Disaster Relief



SHOW UP UNITED

COMMUNITY OUTREACH & IMPACT



STAMP OUT HUNGER

On May 13th, United Way partnered with the National Association of Letter Carriers and sponsors BankFive, Blount Fine Foods, and Saint Anne's Hospital on the annual nationwide one-day food drive event, Stamp Out Hunger. This initiative relies on community food donations that are collected by carriers along their route. Through the generosity of individual donors, Stamp Out Hunger donations reached over 47,500 pounds!

Ahead of the academic year the community rallies in support of The Teachers' Closet, an initiative that aims to lessen the financial burden for educators. Too often teachers are forced to reach into their own pockets to pay for classroom supplies, so this collection drive targets this issue directly by providing tangible, immediate results to schools within the Greater Fall River area. Ensuring that classrooms have the tools and resources they need sets everyone on track for a successful year of learning.



TEACHERS' CLOSET



DONATION DRIVES

United Way of Greater Fall River is fortunate to partner with dedicated, engaged corporate community leaders. Their enthusiasm to give back is harnessed through donation drives that occur periodically throughout the year. These aid initiatives are critical to supplying local pantries, shelters, and outreach centers with items especially during slower donation periods. Whether it is a diaper drive or food collection, our corporate partners always **Show Up United.**

The Fall River Bioreserve is an outdoor recreation space and conservation land that plays host to our Annual Day of Caring and Annual United We Move Trailfest. To encourage environmental stewardship and an appreciation for our community, our Day of Caring gathers volunteers to clean up litter left in the area. By collectively working together, we're able to positively push progress in creating a healthier environment for all to live, work, and play.



DAY OF CARING



COMMUNITY BABY SHOWER

United Way of Greater Fall River teamed up with Fall River WIC, The Basics Southcoast, and Tufts Health to host the first Community Baby Shower at Spencer Borden Elementary School. This event provided more than 50 families with essential items and access to over 20 community-based organizations that help ensure they are starting their journey successfully. A big thank you to elected officials, Rep. Carole Fiola and Mayor Paul Coogan for lending their support. It truly takes a village!



ENDOWMENT / PLANNED GIVING

United Way of Greater Fall River continues to benefit from a healthy Endowment Fund that supports our mission to create a brighter future for everyone in our community. In their desire to make a positive impact for generations to come, benefactors have generously contributed to our Endowment with both periodic and lifetime gifts and bequests that have helped create and build a pool of assets used to support the community in perpetuity. Oftentimes, but not always, these gifts are coordinated in conjunction with estate planning, and provide a tax efficient mechanism to support the community at large.

Our Endowment Committee remains focused on strengthening the foundation established by our predecessors. Our investment portfolio is managed professionally, and our Finance Committee meets monthly to review portfolio performance, asset allocation, and income generation. Ultimately, the portfolio is designed to generate current income and support long-term growth in value, thus enhancing its ability to respond to current and future needs. Annual distributions from the Fund allow us to invest in new programs and meet more community needs than we would otherwise be able to support with funds from our Annual Campaign.

Are you interested in making a positive impact in the community now and in the future? If so, endowment gifts during your lifetime and bequests upon your passing are a great way to ensure your passion for a healthy and prosperous community extends beyond your lifetime. Consider United Way of Greater Fall River when preparing your estate plans and considering charitable giving. We are happy to share our successes in the community, which you can positively impact. Reach out to learn more at www.uwgfr.org or contact us directly at liveunited@uwgfr.org.

-Steve Russo, Endowment Chair, Plimoth Investment Advisors



SHOW UP UNITED

Do you have a vision for a better community?

A better way to LIVE UNITED?

Or want to make a difference for future generations?

Consider including United Way in your estate planning. A direct gift of \$25,000 or more can generate \$1,000+ annually in support of an area of focus that speaks to you.

75TH GALA CELEBRATION



SHOW UP UNITED

75TH GALA CELEBRATION



SHOW UP UNITED

LANTERN SOCIETY



JULY 2022 - JUNE 2023

LIGHTING THE WAY SINCE 1947

United Way of Greater Fall River recognizes individuals whose leadership gifts improve the communities served by harnessing caring power to fill gaps in service. By directly investing in local programs and initiatives rooted in Health, Education, Financial Stability, and Basic Needs, members of our Lantern Society are able to champion progress for all.

This level of giving is comprised of six divisions with the first five tiers named after steamships of the Fall River Line in celebration of the area's rich history as a port city. The highest tier of giving, The Tocqueville Society, is recognized at chapters nationwide with 400 societies contributing \$529 million from nearly 25,000 individuals*.

Tocqueville • \$10,000 +

United Way's highest level of giving inducts donors to the Tocqueville Society. The Tocqueville Society is named after Alexis Charles-Henri de Tocqueville, a French writer and thinker who visited America in the 1830s. United Way of America chose the name Tocqueville Society for donors giving \$10,000 to honor Tocqueville's admiration for the spirit of American volunteerism and its effect on the common good. Tocqueville was impressed by the American ideal of neighbors helping neighbors, writing "I must say that I have seen Americans make a great deal of real sacrifices to the public welfare; and have noticed a hundred instances in which they hardly ever failed to lend a faithful support to one another." Tocqueville Society members exemplify that spirit of good and of philanthropy in its most generous form at the local and national level.

Commonwealth "First Class" • \$5,000 - \$9,999

Commonwealth • \$2,500 - \$4,999

The largest and last ship built for the Fall River Line, and the fourth level of the Lantern Society, was the Commonwealth launched in 1908. She was massive: 456 feet long, with a dining room that rose over 50 feet above the water line. The ship was described as a gleaming, shining marvel of modern technology and a variety of opulent, period styles. The fifth level of giving, Commonwealth "First Class", is analogous to the first-class passengers on a ship.

Priscilla • \$1,500 - \$2,499

The Priscilla was built to be larger, faster, and more opulent than the Pilgrim and is the namesake of the third level of giving. Magnificent Art Deco interiors and gilded saloons made her a floating palace.

Pilgrim • \$1,000 - \$1,499

The second giving level is named after the revolutionary Pilgrim, the first paddle wheel steamboat constructed entirely out of iron. The largest steamboat in the world, she could sleep 1,200 people on their journey to or from New York.

Bay State • \$750 - \$999

Bay State is our entry giving level to the Lantern Society and is named after the first ship in the Fall River Line. Lit entirely by oil lamps with dinner served nightly as though passengers were on an ocean liner, the Bay State was luxurious and impressive, no matter what ticket class a passenger purchased.

*Source: <https://www.unitedway.org/get-involved/groups/tocqueville-society/history>

+ Indicates an increase in giving of 10% or more

Every effort has been made to ensure the accuracy of this roster.

SHOW UP UNITED

LANTERN SOCIETY 2022 - 2023

TOCQUEVILLE SOCIETY

\$10,000+

Susan & Henry Ashworth⁺

Charlton Charity Fund U/A

Bank of America, N.A., Co-Trustee

Bonnie Cooper⁺

Stanley Koppelman

Koppelman Family Foundation

Thomas A. Rodgers Jr. Family Foundation⁺

Susan & Terry Tyrrell

Webster Bank

Kristin & Jay Waring

Waring-Sullivan Funeral Homes

COMMONWEALTH 1ST CLASS

\$9,999 - \$5,000

Nicholas M. Christ

BayCoast Bank

Noreen L. Cotter

George Mercier & Family

COMMONWEALTH

\$4,999 - \$2,500

Daniel J. Abraham

HUB International

John & Polly Feitelberg

HUB International

Sharon E. Ford

Family Service Association

Hector Gauthier

WSAR

Mr. & Mrs. William S. Hathaway Jr.⁺

James J. Karam

First Bristol Corporation

William H. Lapointe⁺

The Lapointe Insurance Agency

Dona Lavoie & Rich Mauceri

Joan M. Medeiros

Bristol County Savings Bank

Rosa O. Mello-Sousa

Deloitte & Touche

Brian E. Murphy

HUB International

Daniel W. Robbins⁺

St. Anne's Credit Union

Philip Robitaille, DDS⁺

Robert F. Stoico

The Robert F. Stoico/FIRSTFED

Charitable Foundation

Atty. Jane E. Sullivan, Esq.⁺

Carl W. Taber

BayCoast Bank

Jennifer & Marc Theroux

Arthur M. Viana⁺

Rockland Trust

James F. Wallace⁺

BayCoast Bank

LANTERN SOCIETY 2022 - 2023

PRISCILLA

\$2,499 - \$1,500

Nathanael R. Brayton

Roger Cabral

Bristol County Savings Bank

Lori A. Chaput

BayCoast Bank

Rebecca Collins

Collins Construction

Rico Conforti

BayCoast Bank

Ann M. Ramos Desrosiers

Jennifer Dooling

BankFive

Marita Durkin Gray, Esq.

Mr. & Mrs. Edward A. Hjerpe III

James H. Kay

Stafford & Co. Insurance

Robert Karam

Karam Financial Group

William L. Labbe

HUB International

Janna & R. Christian Lafrance

Lafrance Hospitality

Judge Thomas F. McGuire Jr.

David L. Monti⁺

Fall River Manufacturing Co.

Betty-Ann T. Mullins

BayCoast Bank

Joshua & Melissa Panchley

Karam Financial Group

Marie Pellegrino

BayCoast Bank

The Estate of Ann Petrella⁺

Jeffrey P. Pineault

LaFrance Hospitality

Jason M. Rua

RDA Insurance

Steven A. Russo

Plimoth Investment Advisors

Sheila & Jim Salvo

Diane Santos, RN

Catholic Memorial Home

Franklin M. Scheel

Kimberly J. & James I. Smith

United Way of Greater Fall River

Frank B. Sousa III

Colonial Wholesale Beverage

Anne P. Tangen

BankFive

Maria L. Urdi

BankFive

Lawrence T. Wilson Jr.

LANTERN SOCIETY 2022 - 2023

PILGRIM

\$1,499 - \$1,000

Ann M. Auger⁺

BayCoast Bank

Maria C. Azevedo⁺

BayCoast Bank

Stephen C. Baker

BayCoast Bank

Carl A. Barrows Jr.

Fall River Florist Supply

Carole Billington, RN

Saint Anne's Hospital

Kevin M. Braga

BayCoast Bank

Michael Bushell⁺

Saint Anne's Hospital

John F. Clark⁺

BayCoast Bank

Robert F. Collins

James G. Connor

Benjamin Cooper⁺

Klear Vu

Rebecca Cross

Edmund D'Attelo⁺

Dimeo Construction

Company National

Daniel J. DeCosta

BayCoast Bank

Dr. James & Anne Marie Fasy

Charles & Linda Findlay

Paula A. Freitas

BayCoast Bank

Dr. & Mrs. Louis Fuchs

Sandra Gouveia

BayCoast Bank

Richard K. Gunther

Joanne Hudon⁺

BayCoast Bank

Peter Humphrey⁺

North Atlantic Corp.

David A. Hutchinson⁺

BayCoast Bank

The Jarabek Family

Charitable Foundation

Susan Jenkinson

Stuart Kiely

John Matouk & Co.

Paul Leveillee

BayCoast Bank

Richard & Mary-Louise Mancini⁺

Michelle & Tony Marcos⁺

St. Anne's Credit Union

George Matouk Jr.

John Matouk & Co.

Gregory J. Medeiros

BankFive

Marta E. Montleon

Manuela Morgado

BayCoast Bank

Carolyn M. Novo

BayCoast Bank

Kenneth C. Pacheco

Fall River Public Schools

Kevin T. Pelland

BayCoast Bank

Michelle Pelletier

Jefferson Realty

The Salmay Family

In Honor of Michelle Pelletier

Matthew G. Schondek

Fall River Municipal Credit Union

George Shaker Jr.

Highland Restaurant Supply

Elizabeth C. B. Sittenfeld

The Philip Snyder Foundation

Megan Stirk

People Incorporated

Maureen A. Terranova

BankFive

Barbara Tripp

BayCoast Bank

Gary J. Vierra

BayCoast Bank

Michele L. Wareham⁺

BankFive

Mr. & Mrs. Robert C. Wood

LANTERN SOCIETY 2022 - 2023

BAYSTATE

\$999 - \$750

Patricia A. Affonso
SSTAR

Julie Almond⁺
HealthFirst Family Care Center

Veronica L. Andrade
BankFive

Christian Balasco⁺
Argosy Collegiate Charter School

Roger F. Beliveau

John J. Bell
Westport Town Hall

Karin E. Wood & Peter C. Bogle⁺

Alison M. Bouchard
Fall River City - Billing

Kevin J. Briggs
BayCoast Bank

Stephanie B. Brown
Somerset Schools - Admin.

Zach Burns
Burns Tools

Nicholas L. Christ
BayCoast Bank

Robert Christopher Cinquegrana⁺
BayCoast Bank

Mr. & Mrs. John B. Cummings Jr.

Ashley L. DaCunha⁺
Collins Construction

Patrick J. Deady⁺
BankFive

Debra A. Desmarais
Southcoast Health

Laura L. Douglas, PhD.
Bristol Community College

Jenny L. Duval⁺
Family Service Association

Paul K. Faggioli⁺
BayCoast Bank

Elizabeth Pires Ferreira⁺
BayCoast Bank

Maria Ferreira-Bedard
SER-Jobs for Progress, Inc.

Kristine Lee Gomez
BayCoast Bank

John J. Gonet⁺
BayCoast Bank

Karen Mizher-Haney
BayCoast Bank

Maria S. Harris⁺
Rockland Trust

Jeffrey W. Hedly
Tamer Industries

Robin M. Hodgkinson, Esq.
Southcoast Health

Bob & Martha Horne

Deborah A. Ignagni
Family Service Association

Christina D. Johnk⁺
BankFive

Peter Johnson

William F. Kiley
Boys & Girls Club of Fall River

Sean R. Lafrance
Lafrance Hospitality

Ines S. Leite
Fall River City - Billing

Jason Levine
Saint Anne's Hospital

Paulina S. Lima⁺
Fall River Deaconess Home

Patrick D. Long
BayCoast Insurance

Daniel S. Long⁺
BayCoast Bank

Scott Lopes⁺
BayCoast Bank

Dawn Lowe⁺
Fall River Deaconess Home

Maria Matos
Fall River Public Schools

Michelle McDonald
BayCoast Bank

Michelle Miranda⁺
Nelnet

Jay M. Moniz
BayCoast Bank

Jorgelina Moreira
Mechanics Cooperative Bank

Jocelyn M. Oliveira
BayCoast Bank

Matthew G. Oliveira⁺
BayCoast Bank

Arthur P. Paswell⁺
Argosy Collegiate Charter School

Kristen Pavao⁺
Argosy Collegiate Charter School

Matthew J. Payette
BayCoast Bank

Michelle M. Pimentel
BayCoast Bank

Maria Pontes
Fall River Public Schools

Sandra M. Resendes
BayCoast Bank

Kathleen A. Schedler-Clark
Steppingstone

Leah P. Smith
BankFive

Helene Sousa⁺
Colonial Wholesale Beverage

Louis E. Sousa
BayCoast Bank

Francisco Mejia Vasquez⁺
Whirlpool Corp.

Leonard J. Worsley

LIVE UNITED AWARD

The **Live United Award** is given to individuals who have been steadfast in their dedication to improving their community. Recipients are recognized for pouring their talents and heart into initiatives that push progress in Health, Education, Financial Stability, and Basic Needs. This year's **Live United Award** goes to United Way of Greater Fall River's outgoing Resource Development Director, Rachael Sirois, for her dedication and tenure serving the Greater Fall River communities. Below are a few words that describe the impact she has made during her time.

"Rachael Sirois was born in Fall River and is heavily rooted in Southeastern Massachusetts. She attended Durfee High School, graduated from New York University, and worked in fashion in New York City for eight years before moving back to the area.

She began her tenure with United Way of Greater Fall River on August 14, 2014, which means she will commence her 10th year with us next month. Rachael has been a steadfast and loyal advocate for United Way, advancing our mission to fight for the Health, Education, Financial Stability, and Basic Needs of the people we serve. In her role as Resource Development Director, Rachael saw us through the pandemic and celebrated our 75th Anniversary, effectively raising \$11.8 million dollars over the last nine years to help support hundreds of programs and initiatives that align with our mission.

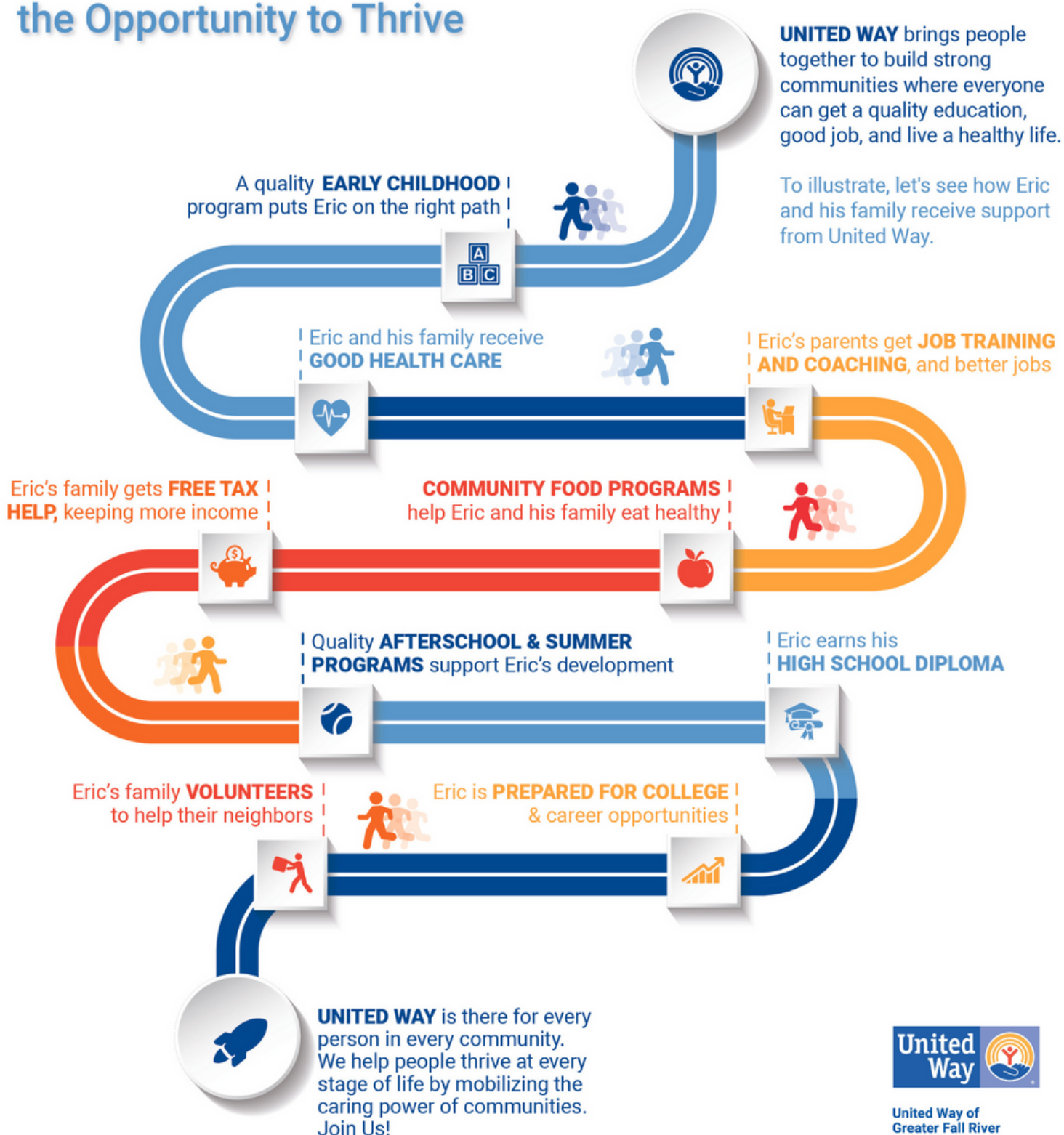
Rachael has also volunteered at the Rotch-Jones-Duff House in New Bedford and the Fall River Boys & Girls Club, and now resides in South Dartmouth with her husband John and their two boys, Jack and Seve. Rachael has said that her role at UWGFR has given her the opportunity to do meaningful work that has significant impact on her hometown of Fall River and its surrounding communities. Rachael exemplifies what it means to Live United and so, Rachael we present our 2023 Live United Award to you."

Kim Smith, Executive Director

SHOW UP UNITED

UNITED in PURPOSE

Everyone, Everywhere Has
the Opportunity to Thrive



United Way of
Greater Fall River



United Way of
Greater Fall River

GIVE. ADVOCATE. VOLUNTEER.
LIVE UNITED



Our Mission

United Way seeks to improve lives by mobilizing the caring power of communities to advance the common good and fill gaps in services where resources are needed most. Together we push progress in Health, Education, Financial Stability, and Basic Needs for every person in our community.